

MERGER ANTITRUST LAW

LAWJ/G-1469-05
Georgetown University Law Center
Fall 2018

Tuesdays and Thursdays, 3:30-4:55 pm
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CLASS 3 INSTRUCTOR'S ASSIGNMENT¹

Instructions

Submit by email by 3:30 pm on Thursday, September 6
Send to dale.collins@shearman.com
Subject line: Merger Antitrust Law: Assignment for Class 3

Assignment

Time: Early 2014
Calls for a memorandum to the client
For more background, see the Albertsons/Safeway case study in Unit 3

Safeway has just been approached by Albertsons with a very attractive purchase offer. Safeway, of course, recognizes that no matter how attractive the purchase price, the Safeway shareholders will receive nothing unless the deal closes.

Alice Smith, the general counsel of Safeway (not really), has asked you to send her a short memorandum describing how the antitrust laws might apply to the proposed transaction, the process that the FTC will use in reviewing the merger, and the possible outcomes of the review. Smith wants something short but rigorous that she can share with Safeway's senior business people.

¹ There is no homework assignment for students for Class 3. This is an assignment for the instructor.