UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

UNITED STATES OF AMERICA,

Plaintiff,

v.

H&R BLOCK, INC.; 2SS HOLDINGS, INC.; and TA IX L.P.,

Defendants.

Civil Action No. 11-00948 (BAH) Judge Beryl A. Howell

PLAINTIFF'S MOTION IN LIMINE TO PRECLUDE ADMISSION OF DEFENDANTS' PROPOSED REMEDIES

Pursuant to Federal Rules of Evidence 401 and 402, Plaintiff United States, by its undersigned counsel, respectfully moves *in limine* to preclude Defendants from presenting at the preliminary injunction hearing any evidence of any offer by Defendants not to raise prices or alter product offerings post-acquisition. Under established caselaw, such evidence is deemed irrelevant and inadmissible because it has no bearing on whether the transaction at issue violates Section 7 of the Clayton Act.

In support of its Motion, the United States refers the Court to the attached Memorandum of Point and Authorities.

Dated: August 12, 2011

Respectfully submitted,

FOR PLAINTIFF UNITED STATES OF AMERICA

/s/ Lawrence E. Buterman
Lawrence E. Buterman
Networks and Technology Section
Antitrust Division, U.S. Department of Justice
450 Fifth Street, N.W., Suite 7100
Washington, D.C. 20530
(202) 532-4575