

Ref. 23/600911

11th September 2017

Re: Update for Tri-Union Seafoods LLC, which is a subsidiary of Thai Union Group
To President
The Stock Exchange of Thailand

With reference to our announcement No. 36/580722 re: Suspension of the Preferential Public Offering dated 22 July 2015, Thai Union Group Public Company Limited (the Company) informed the SET and the investors that Tri-Union Seafoods LLC (Tri-Union), our subsidiary operating a packaged seafood business in the United States under the brand Chicken of the Sea, has received a subpoena from the U.S. Department of Justice (the DOJ) requiring Tri-Union to provide relevant information to the DOJ in relation to an antitrust investigation of the packaged seafood industry in the United States (the Investigation).

The Company would like to update the SET and the investors that Tri-Union received conditional leniency with respect to the Investigation under the DOJ's Corporate Leniency Program (the Program). Provided Tri-Union continues to fully cooperate with the DOJ, Tri-Union's conditional leniency status means that neither Tri-Union nor any cooperating executives or employees within the scope of the Investigation will face criminal fines, jail time or prosecution. Thai Union was not involved in the conduct for which Tri-Union has received conditional leniency.

Please be informed accordingly. We will further inform the SET and the investors of any significant developments in relation to the Investigation in the future.

Yours sincerely

Thai Union Group Public Company Limited

Mr. Kraisor Chansiri, Director
Mr. Chuan Tangchansiri, Director

