## **EXHIBIT A**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### **FORM 10-Q**

| (Mark     | One)  |
|-----------|-------|
| (1,100,17 | CIIC, |

**☑** QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarter ended September 30, 2009

OR

□ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number: 000-22555

### COINSTAR, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization) 94-3156448 (IRS Employer Identification No.)

1800 114th Avenue SE, Bellevue, Washington (Address of principal executive offices)

98004 (Zip Code)

(425) 943-8000 (Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  $\square$  No  $\square$ 

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  $\Box$  No  $\Box$ 

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definition of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

**Table of Contents** 

#### COINSTAR, INC.

#### NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

Nine and Three Month Periods Ended September 30, 2009 and 2008 (unaudited)

#### NOTE 1: ORGANIZATION, BUSINESS, AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Description of company: Incorporated as a Delaware company in 1993, Coinstar, Inc. (the "Company") is a leading provider of automated retail solutions offering convenient products and services that benefit consumers and drive incremental retail traffic and revenue for retailers. The Company's core offerings in automated retail include its Coin and DVD businesses. The Coin services business consists of self-service coin counting kiosks where consumers can convert their coin to cash, a gift card or an e-certificate, among other options. The DVD services business consists of self-service DVD kiosks where consumers can rent or purchase movies. The Company's products and services also include money transfer services; and electronic payment ("E-payment") services such as stored value cards, prepaid debit cards and prepaid wireless products. The Company's products and services can currently be found at more than 90,000 points of presence including supermarkets, drug stores, mass merchants, financial institutions, convenience stores, restaurants, and money transfer agent locations. As of September 30, 2009, the Company had an approximate total of:

| Coin-counting kiosks              | 18,800* |
|-----------------------------------|---------|
| DVD kiosks                        | 20,600  |
| Money transfer services locations | 45,000  |
| E-payment point-of-sale terminals | 24,500  |

#### \* Amount includes 12,400 coin to card, e-payment or e-certificate kiosks

Sale of Entertainment Services Business: On September 8, 2009 we sold our Entertainment Services Business ("Entertainment Business") to National Entertainment Network, Inc. See further discussion in Note 6.

Basis of presentation: The unaudited consolidated financial statements of Coinstar included herein reflect all adjustments, consisting only of normal recurring adjustments that, in the opinion of management, are necessary to present fairly our consolidated financial position, results of operations and cash flows for the periods presented. Certain reclassifications have been made to the prior year amounts to conform to the current year presentation. Effective the third quarter of fiscal 2009 following the sale of our Entertainment Business, we reclassified the results of the Entertainment Business to discontinued operations for all periods presented.

These financial statements have been prepared pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC") and in accordance with United States generally accepted accounting principles ("GAAP") for interim financial information. Certain information and footnote disclosures normally included in annual financial statements prepared in accordance with GAAP have been condensed or omitted pursuant to such SEC rules and regulations. These financial statements should be read in conjunction with our audited financial statements and the accompanying notes included in our Annual Report on Form 10-K for the fiscal year ended December 31, 2008, filed with the SEC. The results of operations for the nine and three month periods ended September 30, 2009 are not necessarily indicative of the results to be expected for any future quarter or for the entire fiscal year. Acquisitions are recorded and included in our results of operations as of the date acquired.

Principles of consolidation: The accompanying unaudited consolidated financial statements include the accounts of Coinstar, Inc., our wholly-owned subsidiaries, companies in which we have a controlling interest, and other entities in accordance with Financial Accounting Standards Board Accounting Standard Codification ("FASB ASC") 810-10. Investments in companies of which we may have significant influence, but not a controlling interest, are accounted for using the equity method of accounting. All significant intercompany balances and transactions have been eliminated in consolidation.

Use of estimates: The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting

#### **Table of Contents**

ScanCoin North America alleging that it is infringing on a patent we own relating to self-service coin kiosks. The case is stayed pending resolution of the arbitration.

In October 2008, Redbox filed a complaint against Universal Studios Home Entertainment ("Universal Studios") in the U.S. District Court for the District of Delaware. Redbox is alleging antitrust, copyright misuse, and tortious interference claims, in response to distribution terms implemented or proposed by Universal Studios that would prohibit us from receiving delivery of their DVD titles until several weeks following their release for sale. Redbox is seeking injunctive relief, declaratory relief, money damages, attorney's fees and costs. In August 2009, the court ruled on Universal Studios' motion to dismiss, upholding our right to proceed on the antitrust claim, but dismissing our claims for copyright misuse and tortious interference. Universal Studios filed its answer to our complaint in August 2009. Redbox also filed separate complaints against 20th Century Fox and Warner Home Video in August 2009, alleging substantially similar claims to those in the Universal Studios litigation. 20th Century Fox and Warner Home Video have each moved to dismiss our claims.

In October 2009, an Illinois resident, Laurie Piechur, individually and on behalf of all others similarly situated, filed a class action complaint against Redbox in the Circuit Court for the Twentieth Judicial Circuit, St. Clair County, Illinois. The plaintiff alleges that, among other things, Redbox charges consumers illegal and excessive late fees in violation of the Illinois Consumer Fraud and Deceptive Business Practices Act and other state statutes. We believe that the claims against us are without merit and intend to defend ourselves vigorously in this matter.

#### Item 1A. Risk Factors

In connection with our Notes offering in September 2009, we substantially revised our risk factors. These revised risk factors are disclosed in full below.

The termination, non-renewal or renegotiation on materially adverse terms of our contracts with one or more of our significant retailers could seriously harm our business, financial condition and results of operations.

The success of our business depends in large part on our ability to maintain contractual relationships with our retailers in profitable locations. Our typical coin contract term ranges from one to three years and automatically renews until we or the retailer gives notice of termination. DVD contracts typically range from three to six years. Certain contract provisions with our retailers vary, including product and service offerings, the service fees we are committed to pay each retailer, frequency of service, and the ability to cancel the contract upon notice after a certain period of time. We strive to provide direct and indirect benefits to our retailers that are superior to or competitive with other providers or systems (including coin-counting systems which retailers could operate themselves or through a third party) or alternative uses of the floor space that our machines occupy. If we are unable to provide our retailers with adequate benefits, we may be unable to maintain or renew our contractual relationships on acceptable terms causing our business, financial condition and results of operations to suffer.

We do a substantial amount of our business with certain retailers. For example, we have significant relationships with Wal-Mart Stores, Inc., Walgreen Co., and McDonald's USA, LLC, which accounted for approximately 20%, 10% and 10% of our consolidated revenue, respectively, for the nine months ended September 30, 2009. Our coin and DVD relationship with Walmart is governed by contracts that provide either Coinstar or Walmart the right to terminate the contracts in their entirety, or as to any store serviced by the contracts, with or without cause, on 90 days' notice. In addition, McDonald's USA has the right to terminate its contract with us with respect to all of our DVD kiosks in a particular geographic market, with or without cause, on 90 days' notice, in which event we have the option to repurchase our kiosks on specified terms. Cancellation, adverse renegotiation of or other changes to these relationships could seriously harm our business and reputation.

#### There are many risks related to our DVD services business that may negatively impact our business.

The home video industry is highly competitive with many factors affecting our ability to profitably manage our DVD services business. We have invested, and plan to continue to invest, substantially to establish our nationwide infrastructure of DVD rental kiosks, and we currently expect to have at least 22,000 installed DVD rental kiosks by the end of year 2009. The home video distribution market is rapidly evolving as new technologies and distribution channels are being developed to compete for market share. There is no assurance that the DVD rental kiosk channel will maintain or achieve additional market share over the long-term, and if it does not, our business, operating results and financial condition will be materially and adversely affected. Some of the risks that could negatively impact our participation in this industry include:

• Competition from other providers, including those using other distribution channels, having more experience, greater or more appealing inventory, better financing, and better relationships with those in the movie industry, than we have, including:

#### Case 1:09-cv-00613-RBK Document 24-1 Filed 12/21/09 Page 5 of 29

- traditional video retailers, like Blockbuster and other local and regional video stores, and other DVD kiosk businesses;
- mail-delivery and online retailers like Netflix or Amazon;
- other retailers like Walmart and other chain stores selling DVDs;
- pay-per-view/cable/satellite and similar movie content providers like Comcast or HBO;
- other forms of movie content providers like Internet sites including iTunes, YouTube, Hulu or Google;
- noncommercial sources like libraries; and

#### **Table of Contents**

- general competition from other forms of entertainment such as movie theaters, television, sporting events and video gaming.
- Changes in consumer content delivery preferences, including DVDs with higher picture/sound quality (e.g., Blu-ray),
  disposable or download-to-burn DVDs, more use of personal video recorders (e.g., TiVo), pay-per-view/cable/satellite
  and similar technologies, computer downloads, online streaming, portable devices (e.g., iPhones), and other mediums,
  and less demand for high volume of new movie content due to such things as larger home DVD and downloaded movie
  libraries.
- Increased availability of movie content inventory through personal video recorders, pay-per-view/cable/satellite and similar technologies, computer downloads, online streaming, portable devices, and other mediums.
- Decreased quantity and quality of movie content availability for DVD distribution due to general-industry-related factors, including financial disruptions, labor conflicts (e.g., actor/writer strikes) or movie content failing to appeal to consumers' tastes.
- The risks described below in "—Our inability to receive delivery of DVDs on the date of their initial release to the general public, or shortly thereafter, for home entertainment viewing could adversely affect our DVD services business." and "—If we do not manage our DVD inventory effectively, our business, financial condition and results of operations could be materially and adversely affected."
- Decreased costs related to purchasing or receipt of movie content, including less expensive DVDs, more aggressive competitor pricing strategies and piracy, and cheaper use of pay-per-view/cable/satellite, download and similar technologies.

Adverse developments relating to any of these risks, as well as others relating to our participation in the home video industry, could significantly affect our business, financial condition and operating results.

Our inability to receive delivery of DVDs on the date of their initial release to the general public, or shortly thereafter, for home entertainment viewing could adversely affect our DVD services business.

Businesses that rent movies in physical formats such as DVDs currently enjoy a competitive advantage over other movie distribution rental channels because of the early timing of the distribution window for physical formats by movie studios. After the initial theatrical release of a movie, the movie studios' current practice is in most cases to make their movies available on physical formats for a 30- to 45-day release window before release to other movie distribution rental channels, such as pay-per view, video-on-demand, premium television, basic cable, and network and syndicated television.

However, certain movie studios have begun to change and other movie studios could change their practices, including shortening or discontinuing altogether, or otherwise restricting, movie distribution windows, including simultaneous video-on-demand/computer downloads/online streaming and DVD releases or making video-on-demand/computer downloads/online streaming available prior to DVD release. For example, there have been recent announcements that certain movie studios have made new release titles available on video-on-demand or for online purchase on the same date as the DVD release. Further, certain studios have implemented or announced their intention to implement policies to lengthen the time that certain video retailers (e.g., Redbox) must wait before renting movies following their initial release on DVD to retailers. For example, our subsidiary, Redbox, has filed separate complaints in federal court against Universal Studios Home Entertainment, Warner Home Video and 20th Century Fox in response to distribution terms implemented or proposed by these respective studios that would prohibit us from receiving delivery of DVD titles released by the movie studios until 28 to 45 days following release of a title for sale on DVD format. Under Universal Studios' policy, Redbox would be required to wait at least 45 days following the initial DVD release before making certain movie titles available and potentially in non-advantageous quantities, and Warner and 20th Century Fox have also limited distribution of DVDs to Redbox subject to similar policies. Policies such as those of these three movie studios may negatively impact our business because in those situations we must obtain DVD titles from alternative sources often at a higher cost and often not in advantageous quantities, which may negatively impact our margins in our DVD services business. Accordingly, if additional movie studios that make up a significant source of the DVD titles that we distribute implement such policies, such impact could be heightened. If we are not able to achieve an acceptable outcome or reach an appropriate settlement with applicable movie studios seeking to delay or otherwise restrict the availability of our access to DVD titles following their initial release date, we will be forced to seek alternative sources for DVD releases. Obtaining DVDs from such sources may result in higher costs to us, or we may not be able to obtain such DVDs at all, which would negatively affect our DVD services business.

### **EXHIBIT B**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 17, 2009

### COINSTAR, INC.

| (Exact name of registrant as specified in its charter) |  |  |   |
|--|--|--|---|
|  | Delaware   | 000-22555  | 94-3156448                              |
|  | (State or other jurisdiction of  | (Commission File   | (I.R.S. Employer                        |
|  | incorporation)   | Number)  | Identification No.)                     |
|  |  | 1800 — 114 <sup>th</sup> Avenue SE<br>BELLEVUE, WA 98004 |   |
|  | (Add   | lress of Principal Executive Offices and Zip Cod         | de)                                     |
|  | Registrant's   | s telephone number, including area code: (425)           | 943-8000                                |
|  | eck the appropriate box below if the Former any of the following provisions:                           | 8-K filing is intended to simultaneously satisfy         | the filing obligation of the registrant |
|  | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                  |  |   |
|  | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |   |
|  | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |   |
|  | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |  |   |
|  | 1.1.484.044.049.020.00   |  |   |

#### Item 8.01 Other Events.

On July 17, 2009, Redbox Automated Retail, LLC ("Redbox"), a wholly-owned subsidiary of Coinstar, Inc. ("Coinstar"), entered into a copy depth license agreement (the "Agreement") with SPHE Scan Based Trading Corporation ("Sony"), a subsidiary of Sony Pictures Home Entertainment Inc. Redbox estimates that it will pay Sony approximately \$460 million during the term of the Agreement, which is expected to last from July 1, 2009 until September 30, 2014. However, at Sony's discretion, the Agreement may expire earlier on September 30, 2011. Coinstar has guaranteed up to \$25 million of Redbox's liability under the Agreement.

Under the Agreement, Redbox agrees to license minimum quantities of theatrical and direct-to-video DVDs for rental in its more than 17,000 DVD-rental kiosks in the United States. The DVDs licensed and purchased from Sony are expected to represent approximately 19.9% percent of the total DVDs licensed and purchased by Redbox for 2009. Under the Agreement, Redbox should receive delivery of the DVDs by the "street date," the initial date on which the pictures are distributed on a rental basis to the general public for home entertainment viewing.

Certain statements in the foregoing paragraphs are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "estimate" and "expect," and variations of such words, and similar expressions identify forward-looking statements, but their absence does not mean that the statement is not forward-looking. The forward-looking statements in this release include statements regarding Redbox's relationship with Sony relating to among other things, a DVD licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Redbox or Sony, including those beyond our or Redbox's control. Such risks and uncertainties include, but are not limited to, the early termination or renegotiation on materially adverse terms of the Agreement and failure to abide by the terms and requirements of the Agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with Sony, please review "Risk Factors" described in our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. These forward-looking statements reflect Coinstar, Inc.'s expectations as of the date hereof. Coinstar, Inc. undertakes no obligation to update the information provided herein.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COINSTAR, INC.

Date: July 20, 2009

By: /s/ Donald R. Rench

Donald R. Rench

General Counsel and Corporate Secretary

Created by Morningstar Document Research documentresearch.morningstar.comSource: COINSTAR INC, 8-K, July 21, 2009

## **EXHIBIT C**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 10, 2009

### COINSTAR, INC.

(Exact name of registrant as specified in its charter)

| _   | Delaware   | 000-22555                                  | 94-3156448               |  |
|---|--|--|--------------------------|--|
|   | (State or other jurisdiction of  | (Commission File                           | (I.R.S. Employer         |  |
|   | incorporation)   | Number)                                    | Identification No.)      |  |
|   |  | 1800 — 114 <sup>th</sup> Avenue SE         |                          |  |
|   |  | Bellevue, WA 98004                         |                          |  |
| (Address of Principal Executive Offices and Zip Code) |  |  | ode)                     |  |
|   | Registrant's telephone number, including area code: (425) 943-8000   |  |                          |  |
|   | Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant |  |                          |  |
|   | der any of the following provisions: Written communications pursuant to Rule   | 425 under the Securities Act (17 CFR 230.4 | 25)                      |  |
|   | □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)   |  |                          |  |
|   | ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))                             |  |                          |  |
|   | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))                               |  | ct (17 CFR 240.13e-4(c)) |  |
|   |  |  |                          |  |

#### Item 8.01 Other Events.

On August 10, 2009, Redbox Automated Retail, LLC ("Redbox"), a wholly-owned subsidiary of Coinstar, Inc. ("Coinstar"), entered into a Home Video Lease Output Agreement (the "Letter Agreement") with Lions Gate Films, Inc. ("Lionsgate"). Redbox estimates that it will pay Lionsgate approximately \$158 million during the term of the Letter Agreement, which is expected to last from September 1, 2009 until August 31, 2014. However, at Lionsgate's discretion, the Letter Agreement may expire earlier on August 31, 2011.

Under the Letter Agreement, Redbox agrees to license minimum quantities of theatrical and direct-to-video DVDs for rental at each of the more than 15,000 locations that have a Redbox DVD-rental kiosk owned and/or operated by Redbox in the United States. The DVDs licensed from Lionsgate are expected to represent approximately 7.4% percent of the total DVDs licensed and purchased by Redbox for 2009. Under the Letter Agreement, Redbox should receive delivery of the DVDs by the "street date," the initial date on which Lionsgate first makes available a motion picture on a rental basis to the general public for the purpose of non-commercial home entertainment viewing.

Certain statements in the foregoing paragraphs are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "estimate" and "expect," and variations of such words, and similar expressions identify forward-looking statements, but their absence does not mean that the statement is not forward-looking. The forward-looking statements in this release include statements regarding Redbox's relationship with Lionsgate relating to among other things, a DVD licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Redbox or Lionsgate, including those beyond our or Redbox's control. Such risks and uncertainties include, but are not limited to, the early termination or renegotiation on materially adverse terms of the Letter Agreement and failure to abide by the terms and requirements of the Letter Agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with Lionsgate, please review "Risk Factors" described in our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. These forward-looking statements reflect Coinstar, Inc.'s expectations as of the date hereof. Coinstar, Inc. undertakes no obligation to update the information provided herein.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COINSTAR, INC.

By: /s/ Donald R. Rench

Donald R. Rench

General Counsel and Corporate Secretary

3

Date: August 10, 2009

Created by Morningstar Document Research documentresearch.morningstar.comSource: COINSTAR INC, 8-K, August 11, 2009

## **EXHIBIT D**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 25, 2009

### COINSTAR, INC.

(Exact name of registrant as specified in its charter)

| Delaware  | 000-22555                                       | 94-3156448                                 |
|---|---|--|
| (State or other jurisdiction of incorporation)  | (Commission File<br>Number)                     | (I.R.S. Employer Identification No.)       |
| 1   | ,   | ,  |
|   | 1800 – 114 <sup>th</sup> Avenue SE              |  |
|   | BELLEVUE, WA 98004                              |  |
| (Addi   | ress of Principal Executive Offices and Zip Co  | ode)                                       |
| Registrant's  | telephone number, including area code: (425)    | 943-8000                                   |
| eck the appropriate box below if the Form der any of the following provisions:  | 8-K filing is intended to simultaneously satisf | by the filing obligation of the registrant |
|   | e 425 under the Securities Act (17 CFR 230.42   | 25)  |
| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)  |   |  |
| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))  |   |  |
| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))  |   | et (17 CFR 240.13e-4(c))                   |
| <br>Addition to the second |   |  |

#### Item 8.01 Other Events.

On August 25, 2009, Redbox Automated Retail, LLC ("Redbox"), a wholly-owned subsidiary of Coinstar, Inc. ("Coinstar"), entered into a revenue sharing license agreement (the "Agreement") with Paramount Home Entertainment Inc. ("Paramount") that runs from August 25, 2009, through December 31, 2009 (the "Initial Term"). Prior to December 15, 2009, Paramount has the unilateral right to extend the term of the Agreement to December 31, 2014 (the "Extended Term"). However, if Paramount does agree to the Extended Term, at Paramount's discretion, the Agreement may be terminated earlier on December 31, 2011. Redbox estimates that it would pay Paramount approximately \$575 million during the Initial Term and the Extended Term. Coinstar has guaranteed up to \$25 million of Redbox's liability under the Agreement.

Under the Agreement, Redbox agrees to license minimum quantities of theatrical and direct-to-video DVDs for rental at each of the more than 15,000 locations that have a Redbox DVD-rental kiosk owned and/or operated by Redbox in the United States. The DVDs licensed and purchased from Paramount are expected to represent approximately 18.5% percent of the total DVDs licensed and purchased by Redbox for 2009. Under the Agreement, Redbox should receive delivery of the DVDs by the "street date," the first date on which the titles are available to the general public for home entertainment purposes, whether on a rental or sell-through basis.

Certain statements in the foregoing paragraphs are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "estimate" and "expect," and variations of such words, and similar expressions identify forward-looking statements, but their absence does not mean that the statement is not forward-looking. The forward-looking statements in this release include statements regarding Redbox's relationship with Paramount relating to among other things, a DVD revenue sharing licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Redbox or Paramount, including those beyond our or Redbox's control. Such risks and uncertainties include, but are not limited to, the failure to extend the term, the early termination or the renegotiation on materially adverse terms, of the Agreement, and failure to abide by the terms and requirements of the Agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with Paramount, please review "Risk Factors" described in our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission, as well as other filings. These forward-looking statements reflect Coinstar, Inc.'s expectations as of the date hereof. Coinstar, Inc. undertakes no obligation to update the information provided herein.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COINSTAR, INC.

By: /s/ Donald R. Rench

Donald R. Rench

Date: August 25, 2009

General Counsel and Corporate Secretary

3

Created by Morningstar Document Research documentresearch.morningstar.comSource: COINSTAR INC, 8-K, August 25, 2009

## **EXHIBIT E**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported)

December 10, 2009

### COINSTAR, INC.

| (Exact name of registrant as specified in its charter) |  |   |                                      |
|--|--|---|--------------------------------------|
|  | Delaware   | 000-22555   | 94-3156448                           |
|  | (State or other jurisdiction of incorporation)   | (Commission File<br>Number)   | (I.R.S. Employer Identification No.) |
|  |  | 1800 — 114 <sup>th</sup> Avenue SE<br>BELLEVUE, WA 98004  |                                      |
|  | (Add   | dress of Principal Executive Offices and Zip Coo  | de)                                  |
|  | Registrant's   | s telephone number, including area code: (425)  | 943-8000                             |
|  | er any of the following provisions:  | n 8-K filing is intended to simultaneously satisfy<br>ule 425 under the Securities Act (17 CFR 230.42 |                                      |
|  | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |   |                                      |
|  | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |   |                                      |
|  | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |   |                                      |
|  |  |   |                                      |

#### **Item 8.01 Other Events**

On December 10, 2009, Redbox Automated Retail, LLC ("Redbox"), a wholly-owned subsidiary of Coinstar, Inc. ("Coinstar"), and Paramount Home Entertainment Inc. ("Paramount"), agreed to modify their current revenue sharing license agreement executed on August 25, 2009 (the "Agreement") to, among other things, extend the initial term of the Agreement from December 31, 2009 to June 30, 2010. Prior to June 15, 2010, Paramount has the unilateral right to extend the term of the Agreement to December 31, 2014 (the "Extended Term"). If Paramount does agree to the Extended Term, at Paramount's discretion, the Agreement may be terminated earlier on December 31, 2011.

Certain statements in the foregoing paragraphs are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Certain words and expressions identify forward-looking statements, but their absence does not mean that the statement is not forward-looking. The forward-looking statements in this release include statements regarding Redbox's relationship with Paramount relating to among other things, a DVD revenue sharing licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Coinstar, Redbox or Paramount, including those beyond our or Redbox's control. Such risks and uncertainties include, but are not limited to, the failure to extend the term, the early termination or the renegotiation on materially adverse terms, of the Agreement, and failure to abide by the terms and requirements of the Agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with Paramount, please review "Risk Factors" described in our most recent Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission, as well as other filings. These forward-looking statements reflect Coinstar's expectations as of the date hereof. Coinstar undertakes no obligation to update the information provided herein.

#### **SIGNATURE**

Date: December 14, 2009

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COINSTAR, INC.

By: /s/ Donald R. Rench

Donald R. Rench

General Counsel and Corporate Secretary

3

Created by Morningstar Document Research documentresearch.morningstar.comSource: COINSTAR INC, 8-K, December 14, 2009

## **EXHIBIT F**

#### **News Release**

<< Back

Redbox Signs Distribution Agreement With NCircle Entertainment

#### Agreement Increases Availability of Top Children's Brands at Redbox Locations Nationwide

OAKBROOK TERRACE, III. and DALLAS, Nov. 2 /PRNewswire/ -- Redbox Automated Retail, LLC, and NCircle Entertainment, a leading distributor of children's entertainment, today announced a two-year distribution agreement providing redbox consumers increased access to NCircle titles at the more than 15,000 redbox locations nationwide. The agreement guarantees redbox will feature NCircle titles, including popular brands such as The Jim Henson Company's Sid the Science Kid, Dr. Seuss' The Cat in the Hat Knows a Lot About That!, Dive Olly Dive!, WordWorld, Richard Scarry's Busytown Mysteries, Johnny Test, Mighty Machines and more.

"Redbox continues to offer families affordable home entertainment," said Mitch Lowe, president, redbox. "The agreement with NCircle provides busy moms and dads with convenient access to their children's favorite movie titles at a value through redbox locations nationwide."

Featuring a number of Parent's Choice & Emmy® Award winning DVD titles, NCircle specializes in the distribution of quality children's entertainment.

"We will increase the visibility and reach of our titles nationwide through this two-year distribution agreement with *redbox*," said Debbie Ries, senior vice president and general manager, NCircle Entertainment. "*Redbox* rentals allow the consumer to try before they buy. We are confident that the positive rental experience at *redbox*, coupled with the quality and appeal of our content, will translate into increased DVD sales at retail. This agreement is an exciting opportunity for NCircle, *redbox* and the consumer."

#### About Redbox

Redbox Automated Retail, LLC, a wholly-owned subsidiary of Coinstar, Inc. (Nasdaq: CSTR), offers new release DVD through its network of conveniently located, self-service kiosks. *Redbox* is available at more than 15,000 locations nationwide, including select McDonald's restaurants, leading grocery and convenience stores, and Walmart and Walgreens locations in select markets. For more information, visit <a href="https://www.redbox.com">www.redbox.com</a>.

#### About NCircle Entertainment

NCircle Entertainment, a division of Alliance Entertainment, LLC, licenses, manufactures and distributes family and children's programming and related images for home entertainment and consumer products. Alliance maintains the largest in-stock catalog of CDs and DVDs in the U.S. -- a combined total of more than 335,000 titles. The Company was named the 2008 Large Wholesaler of the Year by the National Association of Recording Merchandisers (NARM). Alliance is a subsidiary of Source Interlink Companies, Inc., a media and markéting services company, one of the largest publishers of magazines and online content for enthusiast audiences and a leading distributor of home entertainment products, including DVDs, music CDs, magazines, video games, books, and related items. Source Interlink serves more than 100,000 retail store locations throughout North America. Supply chain relationships include consumer goods advertisers, subscribers, movie studios, record labels, magazine and newspaper publishers, confectionary companies and manufacturers of general merchandise. For more about Alliance, visit <a href="https://www.sourceinterlink.com">www.sourceinterlink.com</a>. For more about NCircle Entertainment, visit <a href="https://www.ncircleentertainment.com">www.sourceinterlink.com</a>.

Certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including phrases conveying expectation or intent and other expressions identifying future performance. The forward-looking statements in this release include statements regarding Redbox's relationship with NCircle relating to among other things, a DVD licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Redbox or NCircle including those beyond Coinstar or Redbox's control. Such risks and uncertainties include, but are not limited to, the early termination or renegotiation on materially adverse terms of the licensing agreement and failure to abide by the terms and requirements of the licensing agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with NCircle, please review "Risk Factors" described in our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. These forward-looking statements reflect Coinstar, Inc.'s expectations as of the date hereof. Coinstar, Inc. undertakes no obligation to update the information provided herein.

#### SOURCE Redbox

Chris Goodrich, JSH&A Public Relations for Redbox, +1-630-932-1028; or Shelly White, NCircle Entertainment, +1-214-891-0306

#### News Release

<< Back

Page 1 of 1

Redbox and Summit Entertainment Sign Distribution Agreement

#### Summit's Library Includes the Hit Film Series The Twilight Saga, Knowing and other popular titles

LOS ANGELES and OAKBROOK TERRACE, Ill., Nov. 2 /PRNewswire/ -- Summit Entertainment, a full-service worldwide film studio and Redbox Automated Retail, LLC, today announced a two-year distribution agreement which expands the depth and breadth of Summit Entertainment titles available at the more than 15,000 *redbox* DVD rental locations nationwide. The announcement was made by Stephen Nickerson, president of home entertainment at Summit Entertainment and Mitch Lowe, president, *redbox*.

"We are very pleased to enter into this agreement with Summit as it underscores our commitment to creating winning relationships for our customers and studio partners," said Mitch Lowe, president, *redbox.* "This agreement ensures that we will continue to deliver engaging and popular Summit movie titles to consumers at our kiosks when they are first released at an affordable price."

The agreement provides *redbox* customers with greater access to Summit's new release titles and popular catalog as well as the studio's direct-to-DVD titles. Feature films include the highly popular *Twilight*, the first in the series of the thriller romance franchise, the hit film *Knowing*, and the upcoming *The Twilight Saga: New Moon*.

"Having Summit's films distributed through the *redbox* network provides consumers greater access to our broad range of titles," said Stephen Nickerson, president of home entertainment at Summit Entertainment. "In addition, by *redbox* agreeing to destroy DVDs once they pass their rental life, the risk of low-cost, previously-viewed DVDs being sold into the market is lowered. We see this agreement as a win for both Summit and *redbox*."

The two year deal commences January 1, 2010. Redbox has agreed to destroy the Summit product once redbox removes it from the kiosk.

#### About Redbox

Redbox Automated Retail, LLC, a wholly-owned subsidiary of Coinstar, Inc. (Nasdaq: CSTR), offers new release DVD rentals through its network of conveniently located, self-service kiosks. Redbox is available at more than 15,000 locations nationwide, including select McDonald's restaurants, leading grocery and convenience stores, and Walmart and Walgreens locations in select markets. For more information, visit <a href="https://www.redbox.com">www.redbox.com</a>.

#### About Summit Entertainment, LLC

Summit Entertainment, LLC is a worldwide theatrical motion picture development, financing, production and distribution studio. The studio handles all aspects of marketing and distribution for both its own internally developed motion pictures as well as acquired pictures. Summit Entertainment, LLC also represents international sales for both its own slate and third party product. Summit Entertainment, LLC plans to release 10 to 12 films annually.

Certain statements in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including phrases conveying expectation or intent and other expressions identifying future performance. The forward-looking statements in this release include statements regarding Redbox's relationship with Summit Entertainment relating to among other things, a DVD licensing arrangement. Forward-looking statements are not guarantees of future performance and actual results may vary materially from the results expressed or implied in such statements. Differences may result from actions taken by Redbox or Summit Entertainment, including those beyond Coinstar or Redbox's control. Such risks and uncertainties include, but are not limited to, the early termination or renegotiation on materially adverse terms of the licensing agreement and failure to abide by the terms and requirements of the licensing agreement. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors that may affect future performance, including our relationship with Summit Entertainment, please review "Risk Factors" described in our most recent Annual Report on Form 10-K and any subsequent Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. These forward-looking statements reflect Coinstar, Inc.'s expectations as of the date hereof. Coinstar, Inc. undertakes no obligation to update the information provided herein.

#### SOURCE Redbox

Chris Goodrich, JSH&A Public Relations, for Redbox, +1-630-932-1028; or Summit Media: Paul Pflug, paul@pcommgroup.com, or Hans Kopal, hans@pcommgroup.com, Principal Communications Group, +1-323-658-1555

## **EXHIBIT G**

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) November 30, 2009

### COINSTAR, INC.

| (Exact name of registrant as specified in its charter)   |  |                                      |  |
|--|--|--------------------------------------|--|
| Delaware   | 000-22555  | 94-3156448                           |  |
| (State or other jurisdiction of incorporation)   | (Commission File<br>Number)  | (I.R.S. Employer Identification No.) |  |
|  | 1800 — 114 <sup>th</sup> Avenue SE<br>BELLEVUE, WA 98004   |                                      |  |
| (Ad  | dress of Principal Executive Offices and Zip Cod   | le)                                  |  |
| Registrant   | 's telephone number, including area code: (425) 9  | 943-8000                             |  |
| under any of the following provisions:   | m 8-K filing is intended to simultaneously satisfy<br>ale 425 under the Securities Act (17 CFR 230.425 |                                      |  |
| □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |  |                                      |  |
| ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |  |                                      |  |
| ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |  |                                      |  |
|  |  |                                      |  |

#### **Item 8.01 Other Events**

On November 30, 2009, Redbox Automated Retail, LLC ("Redbox"), a wholly owned subsidiary of Coinstar, Inc. ("Coinstar"), filed amended complaints (the "Amended Complaints") regarding its allegations against Warner Home Video and 20th Century Fox relating to antitrust, copyright misuse and tortious interference claims, in response to distribution terms implemented or proposed by such studios that would prohibit Redbox from receiving delivery of DVD titles until several weeks following the street date. Based on questions that Coinstar and Redbox have received from investors, analysts and media since the filing of the Amended Complaints, Coinstar and Redbox wish to provide the following additional information.

Certain Walmart, Best Buy and Target stores have informed field representatives of Redbox that such stores were limiting sales of new-release DVDs to as few as three copies. Although Redbox continues to encounter these types of challenges to its workaround strategy of procuring new-release DVDs, many third-party retailer locations, including Walmart, Best Buy and Target locations, have continued to sell new-release DVDs to Redbox without those limitations. However, there can be no assurance that Redbox will be able to obtain new-release DVDs in sufficient quantities or on financially advantageous terms or that attempts to restrict its new release DVD purchases will not be more widespread.

Certain statements in the foregoing paragraphs are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "will" and "continue," and variations of such words, and similar expressions identify forward-looking statements, but their absence does not mean that a statement is not forward-looking. The forward-looking statements in this release include statements regarding Redbox's ability to purchase sufficient numbers of new-release DVDs on financially advantageous terms. Forward-looking statements are not guarantees of future events and may vary materially from the events expressed or implied in such statements. Differences may result from actions taken by Redbox, Coinstar, studios or retailers, including those beyond our or Redbox's control. Such risks and uncertainties include, but are not limited to, Redbox's ability to successfully implement its workaround strategy, including purchase of new-release DVDs in required quantities or on financially advantageous terms. The foregoing list of risks and uncertainties is illustrative, but by no means exhaustive. For more information on factors affecting Redbox and otherwise, please review "Risk Factors" described in our most recent Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission, as well as other filings. These forward-looking statements reflect Coinstar's expectations as of the date hereof. Coinstar undertakes no obligation to update the information provided herein.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COINSTAR, INC.

By: /s/ Donald R. Rench

Date: December 2, 2009 Donald R. Rench

General Counsel and Corporate Secretary

3

Created by Morningstar Document Research documentresearch.morningstar.comSource: COINSTAR INC, 8-K, December 03, 2009